



**DILIP SWARNKAR & ASSOCIATES
COMPANY SECRETARIES**

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The Peer Review Certificate no. 6268/2024

TO WHOMSOEVER IT MAY CONCERN

We, Dilip Swarnkar & Associates, Practicing Company Secretary, hereby confirm that Issue of up to 66,00,000 (Sixty-Six Lakh) Convertible Warrants into Equity Shares at an issue price of Rs. 44/- each including a premium of Rs. 34/- each to the promoters & non-promoters on preferential basis, by M/s. **CHANDRA BHAGAT PHARMA LIMITED** (CIN: L24230MH2003PLC139534) is being made in accordance with the requirements contained in the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

FOR DILIP SWARNKAR & ASSOCIATES
COMPANY SECRETARY



DILIP KUMAR SWARNKAR
MEMBERSHIP NUMBER: A-47600
CERTIFICATE OF PRACTICE NUMBER - 26253
PLACE: MUMBAI

DATE: 05-08-2026

UDIN: A047600H001025654

**Office Address: LG76, Xth Center Mall, Next to D Mart and Croma,
Mahavir Nagar Kandivali West, Mumbai 400067**